



Alberta School Fundraising Association Insurance Program

Name of Organization: *

Key Contact: *

Key Contact Position: *

Street Address *

Address Line 2

City *

Province: *

Postal Code *

Phone Number *

Country *

Email Address: *

Confirm Email: *

Name of School: *

Name of School Board: *

Number of Years in Operation: *

Number of Board Members: *

Total annual budget for next fiscal year: (Revenues / Expenditures) *

Nature of your business: (please explain) *

List fundraising activities to be undertaken: *

Do any of your activities include Dunk Tanks or Inflatable Amusements? *

Yes

No

Please Note: Use of Dunk Tanks and Inflatable Amusements are excluded from this policy

Are money and other securities kept in a money safe with a combination lock? *

Yes

No

What is the maximum amount of cash held outside of bank accounts? (answer must be a number, enter 0 if none) *

How is money handled and what controls are in place at fundraising events? *

Are a minimum of two people assigned to count money? *

Yes

No

CLAIMS HISTORY & DECLARATIONS:

Have you had any claims made against the organization (verbal or in writing) within the past five years? *

- Yes
- No

In the past five (5) years, has any insurer declined, cancelled, or non-renewed similar insurance *

- Yes
- No

At any time in the past five (5) years has the corporation been in breach of its debts, covenants, or loan agreements *

- Yes
- No

Is any person, director, or officer of this organization aware of a wrongful act, circumstance, or situation that might lead to a future claim covered by the proposed insurance? *

- Yes
- No

INSURANCE PACKAGE OPTIONS:

Revenues Up to \$50,000

Option 1

General Liability / Non-Owned Automobile:	\$2,000,000 Per Occurrence / \$5,000,000 General Aggregate
3-D Crime:	\$25,000 Each Insuring Agreement
Non-Profit Directors and Officers Liability:	\$2,000,000
Annual Premium / Fully Earned:	\$900.00

Option 2

General Liability / Non-Owned Automobile:	\$5,000,000 Per Occurrence / \$5,000,000 General Aggregate
3-D Crime:	\$25,000 Each Insurance Agreement
Non-Profit Directors and Officers Liability:	\$5,000,000
Annual Premium / Fully Earned:	\$1,100.00

Revenues Between \$50,001 - \$150,000

Option 1

General Liability / Non-Owned Automobile:	\$2,000,000 Per Occurrence / \$5,000,000 General Aggregate
3-D Crime:	\$25,000 Each Insuring Agreement
Non-Profit Directors and Officers Liability:	\$2,000,000
Annual Premium / Fully Earned:	\$1,100.00

Option 2

General Liability / Non-Owned Automobile:	\$5,000,000 Per Occurrence / \$5,000,000 General Aggregate
3-D Crime:	\$25,000 Each Insurance Agreement
Non-Profit Directors and Officers Liability:	\$5,000,000
Annual Premium / Fully Earned:	\$1,300.00